



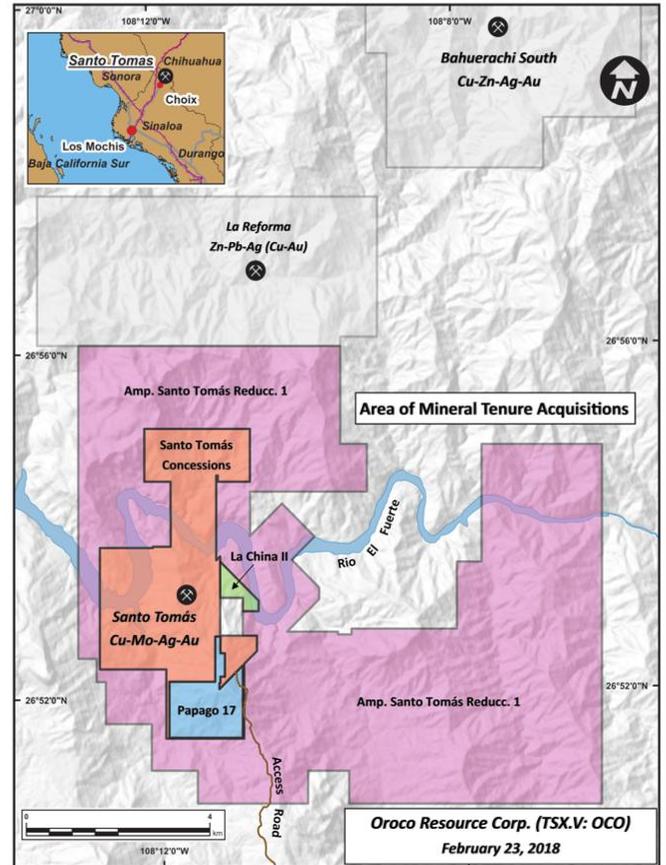
Oroco Resource Corp. (TSX-V: OCO), founded in 2006, is a Canadian mineral exploration company with a history of and expertise in the development of resource opportunities in Mexico. Oroco is led by a management team with considerable experience and success in exploration, discovery, development and operations in the mineral sector.

Oroco's current project is the land assembly of the Santo Tomas mineral concessions located in Sinaloa State, Mexico. The project hosts a porphyry copper deposit comprised of fractured and disseminated Cu & Mo sulphides, with significant Ag & Au. Historical deposit estimates exceed 950 million tonnes (see Page 2 table). The deposit was defined by exploration spanning the period 1968 to 2003, during which the property was tested by 106 reverse circulation and diamond drill holes, totaling approximately 30,000 m, and was the subject of a Pre-Feasibility Report by Bateman Engineering.

Altamura Copper Acquisition

In addition to a majority interest in certain peripheral concessions, Oroco has an irrevocable option, which is subject to TSX-V and shareholder approval, to acquire 100 percent of Altamura Copper Corp. The option may be exercised at any time prior to September, 2021 by way of the issuance of 39,800,000 common shares and the assumption of certain contingency fee obligations totaling up to USD\$7.7 million, most of which are only payable upon the final sale of the Santo Tomas Project.

Altamura Copper Corp. subsidiaries respectively hold both a registered 50% interest in, and the contractual ownership of, the core Santo Tomas concessions. Registration of the contractual interest is currently impeded by a legal challenge. Upon registration, Altamura may increase its project ownership up to 81% by way of project investment of up to CAD\$30 million, with no minimum investment or timing obligations. Altamura currently holds a 65% interest in the contractual owner, which, after registration, will give Altamura an initial 56.7% net interest in the core concessions, after factoring in minority interests.



Location and Infrastructure

The Santo Tomas Project is located in the municipality of Choix, on the south bank of the Fuerte River, in the western Sierra Madre mountain range. The project is situated in northern Sinaloa within a mining district which includes the Bahuerachi copper/gold deposit and several major mining operations, including the Piedras Verde copper mine and the Ocampo gold mine.

The project lies adjacent to key infrastructure including the Chihuahua-Pacific Railway, the Huertes Dam, a federal highway, and is within 160 km of the seaport of Topolobampo, near Los Mochis (see the above location map).

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The Santo Tomas Project

The Santo Tomas Project lies within the Laramide Belt. *“The Laramide porphyry copper deposits of southwestern U.S. and northern Mexico are one of the great concentrations of porphyry deposits, rivaling the Tertiary age deposits in the southern Andes or the Philippine Islands.”* (USGS Porphyry Copper Assessment of Mexico, Scientific Investigations Report 2010–5090–A).

Santo Tomas was the subject of a Pre-Feasibility Report* by Bateman Engineering of Arizona which was published in 1994 and updated in 2003. A summary** of the historical resource estimates is as follows:

Tonne-weighted combination of North Area and South Area, Santo Tomas (0.2% Cu Cutoff):

	Tonnage	Grade	Classification
Proven / Probable	514,521,500	0.356%	Proven & Probable Reserve***
Possible	<u>436,680,500</u>	<u>0.333%</u>	Inferred Resource
Total:	951,202,000	0.346%	

Please note: The Company considers these historical mineral resource estimates to be conceptual in nature and unconfirmed until they have been verified by new technical programs.

* *The Bateman report was prepared for Exall Resources, relying upon a Preliminary Geological ore reserve and mining reserve determination based on Asarco and Exall diamond drill hole programs (14,881.8m total).*

** *The summary table was prepared by Oroco based upon the tonne-weighted combination of tables 5.7 (North Area) and 5.8 (South Area), of the 1994 Bateman Pre-Feasibility Report.*

*** *The 1994 Bateman Pre-Feasibility Report used a US \$1.00/lb copper price and the development of two open pits. The Pre-Feasibility level report calculated a 1:1.24 strip ratio (combined pits) derived from the processing of 486.7 M tonnes (0.368%Cu) from 1,087.6 M tonnes mined. A universal Specific Gravity of 2.60 was used for all waste and ore blocks. The strip ratio is impacted by a highwall berm design required for surface water management.*

The geological information contained herein has been approved by Dane A. Bridge, M.Sc., P. Geol. who is an Independent Qualified Person and who has conducted surface geological mapping on the Properties.

Directors and Management

Craig J. Dalziel, President and CEO
 Stephen M. Leahy, Chairman
 Steven E. Vanry, CFO
 Robert A. Friesen, Director

Ken R. Thorsen, Senior Technical Advisor
 John C. Thornton, Senior Consulting Mining Engineer
 Paul McGuigan, Consulting Geoscientist
 Ian Graham, Consulting Geologist

Oroco Capital Structure

Common Shares Issued and Outstanding	93,397,405
Share Purchase Warrants Outstanding	6,375,000
Options Outstanding	6,950,000
Fully Diluted	106,722,405
Market Cap (@ 0.20)	C\$18.68M
52 Week High/Low	C\$0.31-\$C0.02