



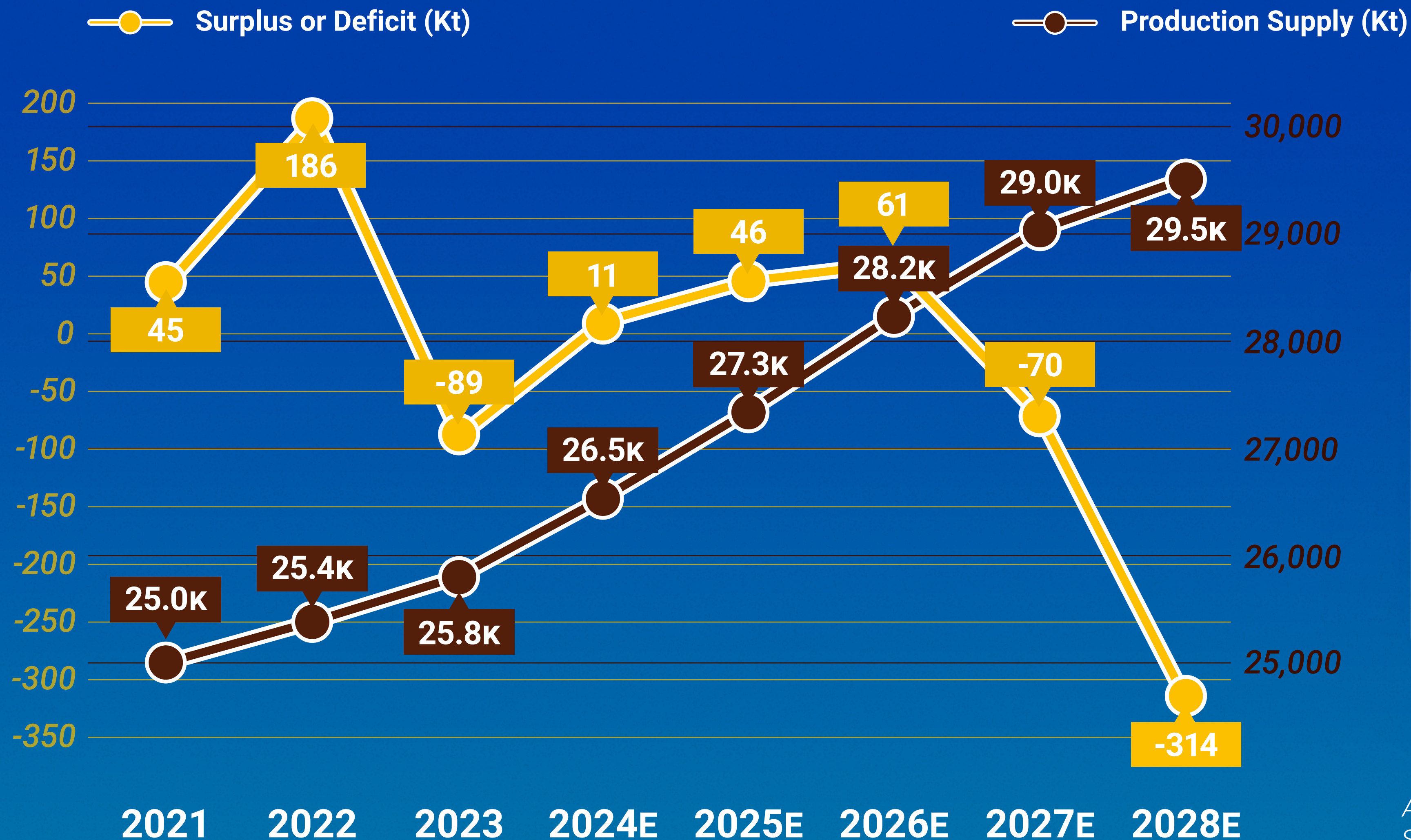
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THE WORLD NEEDS COPPER.

As we advance toward a tech-driven tomorrow,
copper is a key element.



FORECASTED GLOBAL COPPER PRODUCTION & CONSUMPTION



With copper demand on the rise,
how will production keep up?

The answer is, it will not!

*The anticipated copper shortfall
will necessitate the development
of Santo Tomás.*

All figures rounded
Source: RBC Capital Markets, 2024



ANNUAL COPPER PRODUCTION

● Copper Deposits ● **Santo Tomás Project**

Founded in 2006, Oroco Resource Corp. is a Canadian mineral exploration company developing the Santo Tomás Copper Project.

Santo Tomás lies within the Laramide Belt, a copper belt that includes one of the largest copper deposits in the world.

Santo Tomás is forecasted to produce 108K metric tons of copper equivalent as an annual average.

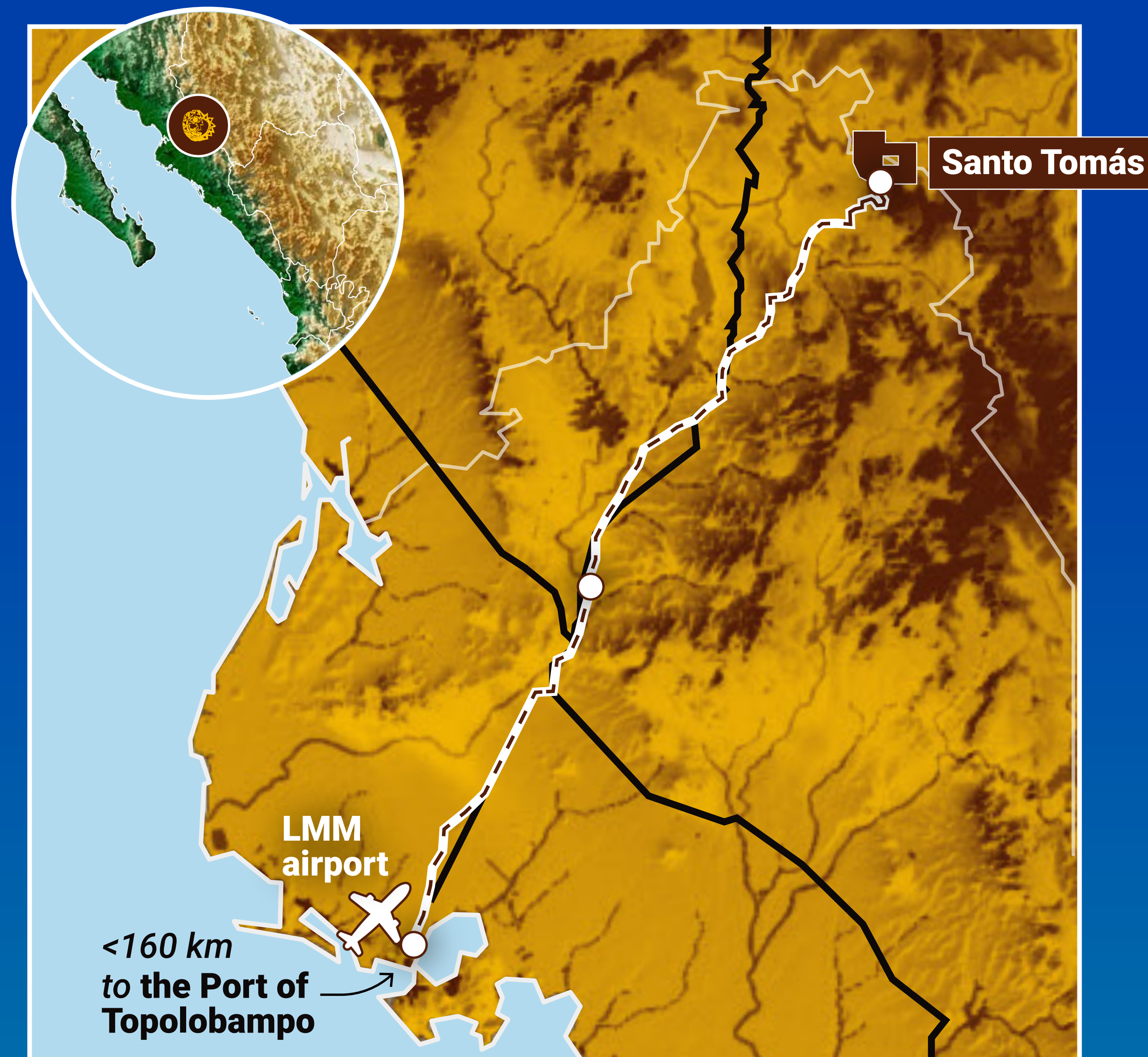


NEARBY ESSENTIAL INFRASTRUCTURE

A major highway, La Entrada al Pacifico, fulfills the transportation needs of Santo Tomás.

The Santo Tomás project is expected to draw its water from the subsurface gravels that supplied Goldcorp's El Sauzal Mine, 20km to the northeast of Santo Tomás.

The deepwater port of Topolobampo will facilitate the global shipment of copper from the project, and has been designated as one of 14 economic hubs identified within Plan Mexico, a national development strategy.



 Highway  Rail

Highway route is an artistic approximation and not an official representation.

A FAVORABLE STRIP RATIO



The strip ratio measures how much waste miners must remove to access a unit of ore or mineral.

A favorable strip ratio for a copper deposit is **3:1 or lower**.

The strip ratio at Santo Tomás is a highly favourable project metric.

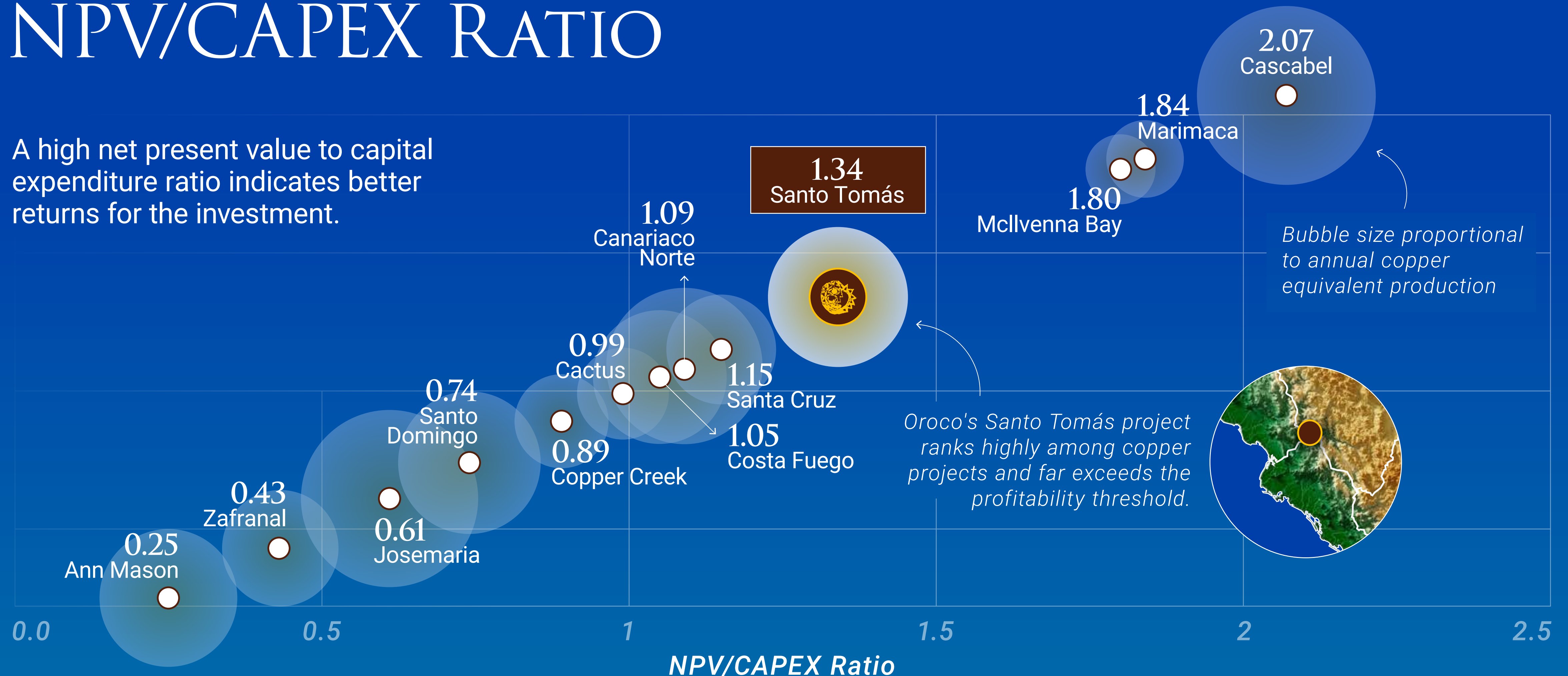


Sources: Cantor Canada Research, Capstone Copper, Taseko Mines, Troilus Gold, Zonia Copper

AN INDUSTRY COMPETITIVE NPV/CAPEX RATIO



A high net present value to capital expenditure ratio indicates better returns for the investment.



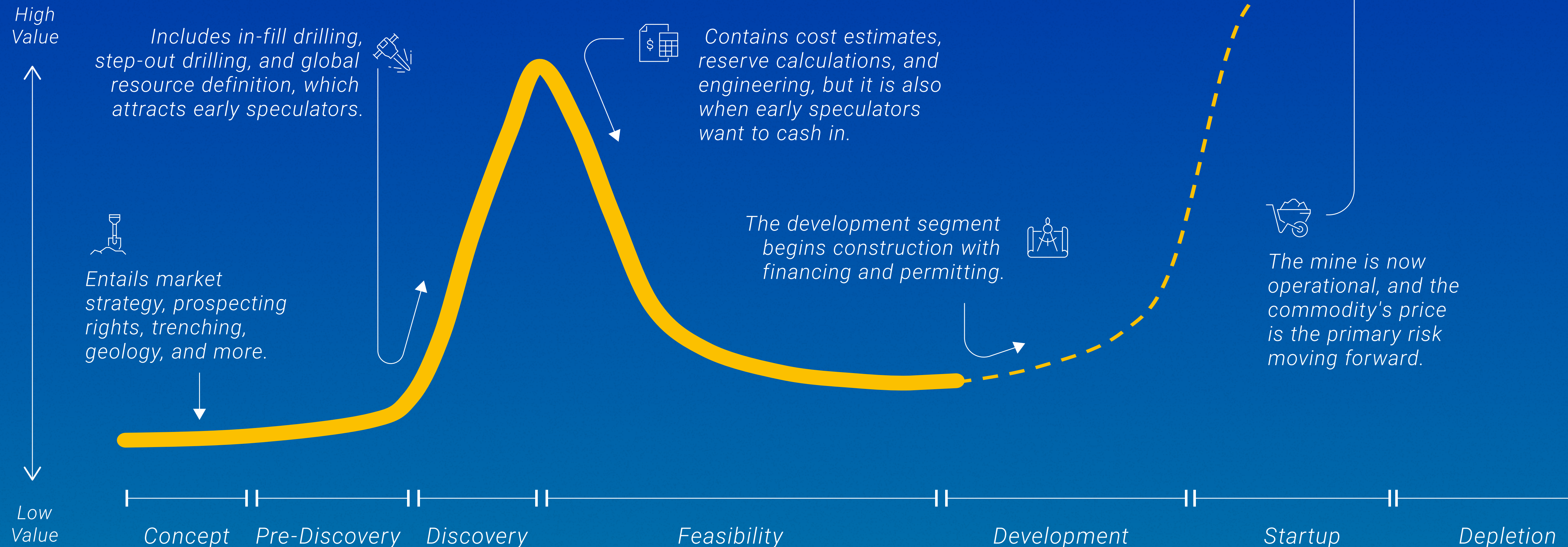
Sources: Preliminary Economic Assessments, Pre-Feasibility Studies, Feasibility Studies

PLEASE NOTE: Comparisons to other copper projects are indicative only. Those projects may have more advanced studies (PFS or FS), which are based on reserves, different assumptions and higher degrees of economic certainty. Oroco makes no representation that absolute statistical comparables exist.

THE LASSONDE CURVE EXPLAINED



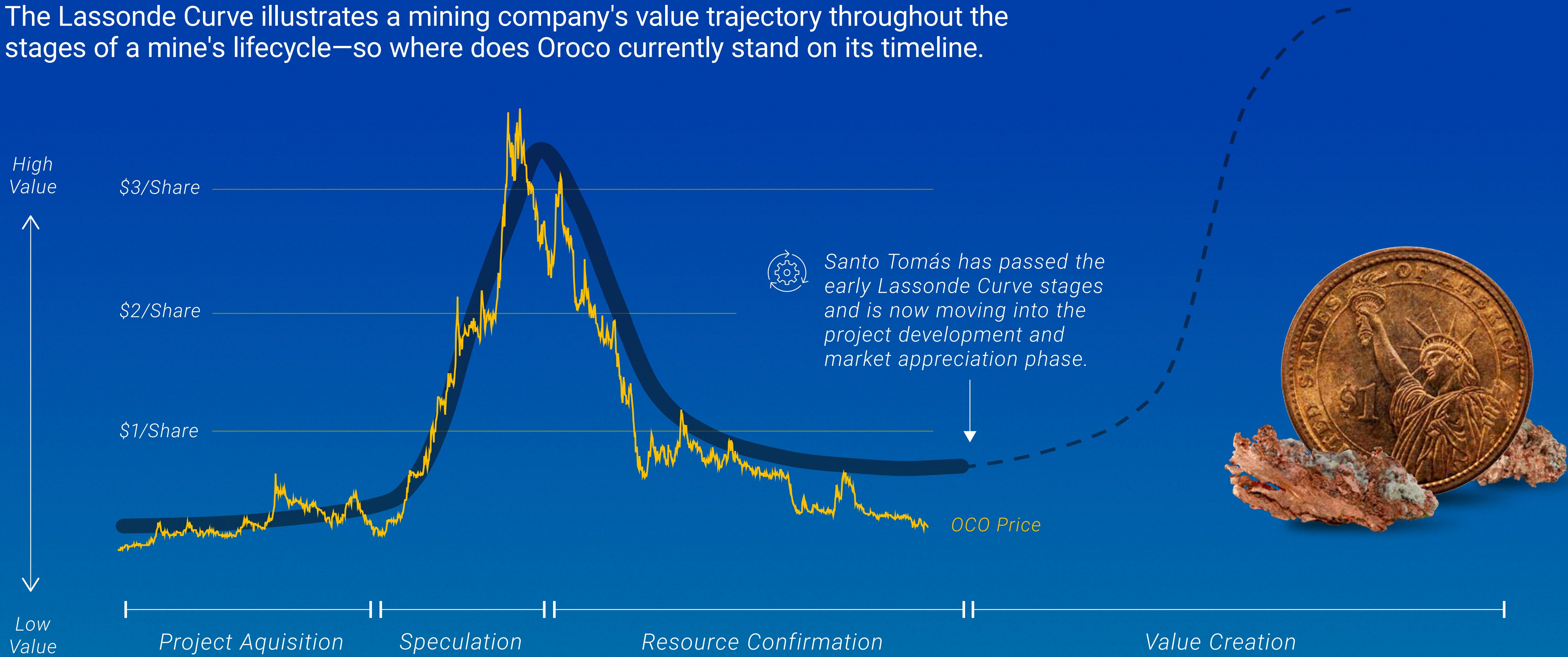
The Lassonde Curve typically illustrates the balance of risk and potential throughout the **process** from early **mineral** exploration to mine commissioning.



OROCO AND THE LASSONDE CURVE



The Lassonde Curve illustrates a mining company's value trajectory throughout the stages of a mine's lifecycle—so where does Oroco currently stand on its timeline.



Sources: Pierre Lassonde, Oroco

Oroco's Preliminary Economic Assessment data confirms that Santo Tomás is a viable copper project that will supply a key material for modern technologies worldwide.

That economic assessment presents a gross metal value of **\$25 billion** at a copper price of \$4.50 per pound. However, with RBC projecting a copper price of \$5.00 later this decade, and **areas of the existing mineralogy yet to be fully explored**, the value of Santo Tomas will continue to rise.



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